

## General information about company

Scrip code	506808
NSE Symbol	NO
MSEI Symbol	NO
ISIN	INE400A01014
Name of the company	TUTICORIN ALKALI CHEMICALS & FERTILIZERS LTD
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2018
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)

## Declaration

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	Yes
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No

## Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)
								No of Voting (XIV) Rights			
							Class eg: X	Class eg:y	Total		

(A)	Promoter & Promoter Group	1	6680113	6680113	45.15	6680113	6680113	45.15
(B)	Public	18213	8115717	8115717	54.85	8115717	8115717	54.85
(C)	Non Promoter-Non Public							
(C1)	Shares underlying DRs							
(C2)	Shares held by Employee Trusts							
	Total	18214	14795830	14795830	100	14795830	14795830	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2)		Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group			45.15	6680113	100					6680113
(B)	Public			54.85	0	0					6556368
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total			100	6680113	45.15					13236481

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(d)	Any Other (specify)	1	6680113			6680113	45.15	6680113		6680113	45.15
Sub-Total (A)(1)		1	6680113			6680113	45.15	6680113		6680113	45.15
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		1	6680113			6680113	45.15	6680113		6680113	45.15
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(a)	Mutual Funds	5	2450			2450	0.02	2450		2450	0.02
(f)	Financial Institutions/ Banks	6	1100			1100	0.01	1100		1100	0.01
(i)	Any Other (specify)	1	300			300	0	300		300	0
Sub-Total (B)(1)		12	3850			3850	0.03	3850		3850	0.03
(2)	Central Government/ State Government(s)/ President of India	1	314			314	0	314		314	0
Sub-Total (B)(2)		1	314			314	0	314		314	0
(3)	Non-institutions										
(a(i))	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	17322	4365602			4365602	29.51	4365602		4365602	29.51
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in	25	2559179			2559179	17.3	2559179		2559179	17.3

	excess of Rs. 2 lakhs.							
(e)	Any Other (specify)	853	1186772	1186772	8.02	1186772	1186772	8.02
Sub-Total (B)(3)		18200	8111553	8111553	54.82	8111553	8111553	54.82
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		18213	8115717	8115717	54.85	8115717	8115717	54.85
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder							
Total (A+B+C2)		18214	14795830	14795830	100	14795830	14795830	100
Total (A+B+C)		18214	14795830	14795830	100	14795830	14795830	100

## Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(d)				45.15	6680113	100			6680113
Sub-Total (A)(1)				45.15	6680113	100			6680113
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				45.15	6680113	100			6680113
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
(a)				0.02	0	0			0
(f)				0.01	0	0			600
(i)				0	0	0			0
Sub-Total				0.03	0	0			600

(B)(1)					
( 2 )		0	0	0	314
Sub-Total (B)(2)		0	0	0	314
( 3 )	Non-institutions				
(a(i))		29.51	0	0	3006053
(a(ii))		17.3	0	0	2559179
(e)		8.02	0	0	990222
Sub-Total (B)(3)		54.82	0	0	6555454
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)		54.85	0	0	6556368

C Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Total (A+B+C2)	100	6680113	45.15	13236481
Total (A+B+C)	100	6680113	45.15	13236481

## Any Other (specify)

Serial No.	1	
Category	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	SOUTHERN PETROCHEMICAL INDUSTRIES CORPORATION LIMITED	
PAN (II)		Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	6680113	6680113
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+(V)+ (VI)	6680113	6680113
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	45.15	45.15

Number of Voting Rights held in each class of securities (IX)

Class eg: X	6680113	6680113
Class eg:y		
Total	6680113	6680113
Total as a % of Total Voting rights	45.15	45.15
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	45.15	45.15
Number of Locked in shares (XII)		
No. (a)	6680113	6680113
As a % of total Shares held (b)	100	100
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	6680113	6680113
Reason for not providing PAN		
Reason for not providing PAN	Textual Information(1)	
Shareholder type	Promoter Group	

**Text Block**

## Textual Information(1)

The Company appealed to NCLT to resolve the issues arising out of repeal of SICA and post BIFR issues and NCLT directed SEBI to intervene. SEBI passed an Order dated 06th September, 2018, granting necessary exemptions for conversion of funds from promoters, preference shares and unsecured loans into equity on preferential basis. The PAN of the Company is AAACS4668K. The Company decided to allot shares to satisfy the Regulation 74(1) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, which requires the Company to allot within 15 days from the date of passing Special Resolution or any approval or permission by any regulatory authority. Since SEBI passed the Order on 6th September, 2018, the shares were allotted on 17th September, 2018, to be with in 15 days. The company also informed both intimation and outcome of Preferential Issue Capital Committee of the Board to BSE on 11.09.2018 & 17.09.2018 respectively. Equity shares allotted to promoters as detailed below: Sl. No. Name of the Allottees Number of Equity shares allotted

1. Southern Petrochemical Industries Corporation Limited 4,68,50,000
2. AMI Holdings Private Limited 3,45,20,000
3. Bengal Auto Parts Private Limited \* 2,22,70,000
4. South India Travels Private Limited 4,00,000
5. Twinshield Consultants Private Limited 30,00,000

Total Equity Shares 10,70,40,000 \*Merged with M/s. AMI Holdings Private Limited as of 21.08.2018 and hence shares will be allotted to M/s. AMI Holdings Private Limited directly. The Company filed an application requesting In-Principle approval with BSE Ltd just before EGM in March, 2018 and also filed Listing approval application with BSE on 10.10.2018, post SEBI's Order.

## Any Other (specify)

Serial No.	1	
Category	Other	
Category / More than 1 percentage	Category	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	FOREIGN INSTITUTIONAL INVESTORS	
PAN (II)		Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	300	300
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+(V)+ (VI)	300	300
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	300	300
Class eg:y		

Total	300	300
Total as a % of Total Voting rights	0	0
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and Warrants (X)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0	0
Number of Locked in shares (XII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	0	0
Reason for not providing PAN		
Reason for not providing PAN		

## **Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.**

Serial No.	1	2	3	
Name of the Shareholders (I)	HITESH RAMJI JAVERI	HARSHA HITESH JAVERI	VIJAY KUMAR AGARWAL	<a href="#">Click here to go back</a>
PAN (II)	AABPJ4691H	AAEPJ7739F	ABFPK9611B	Total
No. of fully paid up equity shares held (IV)	432500	587949	794816	1815265
No. Of Partly paid-up equity shares held (V)				



No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+(V)+ (VI)	432500	587949	794816	1815265
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.92	3.97	5.37	12.27
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	432500	587949	794816	1815265
Class eg:y				
Total	432500	587949	794816	1815265
Total as a % of Total Voting rights	2.92	3.97	5.37	12.27
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	2.92	3.97	5.37	12.27
Number of Locked in shares (XII)				
No. (a)	0	0	0	0
As a % of total Shares held (b)	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	432500	587949	794816	1815265

Reason for not providing PAN

Reason for not providing PAN

## Any Other (specify)

Serial No.	1	2	3	4	5	6	7
Category	Bodies Corporate	Bodies Corporate	Clearing Members	HUF	Non-Resident Indian (NRI)	Non-Resident Indian (NRI)	Trusts
Category / More than 1 percentage	Category	More than 1 percentage of shareholding	Category	Category	Category	Category	Category
Name of the Shareholders (I)		ASIAN PORTFOLIO MANAGEMENT PVT. LTD.					
PAN (II)		AACCA8808P					
No. of the Shareholders (I)	134	1	4	224	46	443	2
No. of fully paid up equity shares held (IV)	690879	235000	1501	240612	19013	234167	600
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+(V)+ (VI)	690879	235000	1501	240612	19013	234167	600
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	4.67	1.59	0.01	1.63	0.13	1.58	0
Number of Voting Rights held in each class of securities (IX)							
Class eg: X	690879	235000	1501	240612	19013	234167	600
Class eg:y							
Total	690879	235000	1501	240612	19013	234167	600
Total as a % of Total Voting rights	4.67	1.59	0.01	1.63	0.13	1.58	0
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying							

Outstanding Warrants (Xi)

No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)

Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)

4.67	1.59	0.01	1.63	0.13	1.58	0
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Number of Locked in shares (XII)

No. (a)	0	0	0	0	0	0	0
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As a % of total Shares held (b)	0	0	0	0	0	0	0
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Number of equity shares held in dematerialized form (XIV)

674679	235000	1501	240612	18913	53917	600
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Reason for not providing PAN

Reason for not providing PAN

## Any Other (specify)

Serial No.

Category

Category / More than 1 percentage

Name of the Shareholders (I) [Click here to go back](#)

PAN (II) Total

No. of the Shareholders (I) 853

No. of fully paid up equity shares held (IV) 1186772

No. Of Partly paid-up equity shares held (V)

No. Of shares underlying Depository Receipts (VI)

Total nos. shares held (VII) = 1186772  
(IV)+(V)+ (VI)

Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) 8.02

Number of Voting Rights held in each class of securities (IX)

Class eg: X 1186772

Class eg:y

Total 1186772

Total as a % of Total Voting rights 8.02

No. Of Shares Underlying Outstanding convertible securities (X)

No. of Shares Underlying Outstanding Warrants (Xi)

No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)

Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) 8.02

Number of Locked in shares (XII)

No. (a) 0

As a % of total Shares held (b) 0

Number of equity shares held in dematerialized form (XIV) 990222

Reason for not providing PAN

Reason for not providing PAN